Email Set-up - Microsoft Outlook

Updated 21/11/2019 at 11:52

Introduction

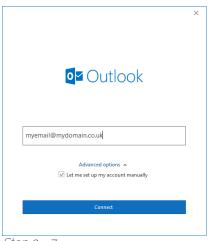
This guide outlines the procedure for setting up emails on Microsoft Outlook on an Office 365 subscription or an Office 2016 or 2019 standalone installation.



Set-up Instructions

To initially set-up your email account, follow the below process:

- Start Microsoft Outlook
- 2. If you already use Outlook for another account:
 - a. Click on File on the top menu
 - b. Click on Add Account on the Account Information screen
- 3. You should now see a pop-up.
- 4. Enter your email address
- 5. Click on **Advanced options**
- 6. Check Let me set up my account manually
- 7. Click Connect
- 8. Click on the IMAP from the next screen.
- 9. Enter your Password on the screen after.
- 10. Click Connect
- 11. Here you might see different screens, follow one of the below to continue:
 - a. A pop-up asking whether to trust a certificate:
 - i. Click **No**
 - ii. Follow step 11b
 - b. Something went wrong:
 - i. Click Change Account Settings
 - ii. Follow step 12
 - c. IMAP Account Settings
 - i. Follow step 12



Step 3 - 7

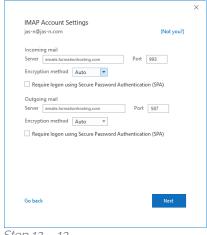
- 12. On the IMAP Account Setting page, make sure the following details are set:
 - a. Incoming mail
 - i. **Server** should be

emails.formationhosting.com

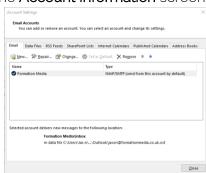
- ii. Port should be 993
- iii. Encryption method should be SSL/TLS
- b. Outgoing mail
 - i. Server should be

emails.formationhosting.com

- ii. Port should be 465
- iii. Encryption method should be SSL/TLS
- 13. Click Next
- 14. Re-enter your **Password** on the next screen if the field is blank
- 15. Click Connect
- 16. Once the next screen has finished loading, you should see the **Account Successfully Added** screen.
- 17. Uncheck Set Outlook Mobile on my phone, too.
- 18. Click Done.
- 19. Click on File on the top menu
- 20. Click on Account Settings > Account Settings... on the Account Information screen
- 21. Click on the newly created email from the **Email** list.
- 22. Click on the **Change...** icon from the toolbar at the top of the tab.
- 23. This will open the **IMAP Account Settings** (different view from the screen during the set-up)
- 24. Change the following settings under the **General** settings section
 - a. Your Name: This should be changed to what you want your recipients to see as the sender when they receive your emails.
 - b. Account Name: This should be how you want your account to display within Outlook. This won't be seen by anyone else apart from you.
- 25. Click Next
- 26. Click Done on the Account successfully updated screen.
- 27. Click Close on the Email list window (from step 21).



Step 12 - 13

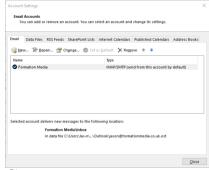


Step 21 - 22

Updating Instructions

If your password or any other details have changed, follow the below process:

- Start Microsoft Outlook
- 2. Click on File on the top menu
- 3. Click on Account Settings > Account Settings on the Account Information screen.
- 4. Select your email account from the list
- 5. Click on **Repair...** on the actions above the account list.
- 6. Ensure the email matches the account you're updating.
- 7. Click Advanced options under the email field
- 8. Check Let me set up my account manually
- 9. Click Repair
- 10. Follow **step 11c** from the **Set-up Instructions** section, above.



Step 4

Troubleshooting

Could not connect to server

If you get a message saying something like "could not connect to server" it could be that you've entered your details incorrectly too many times which has blocked your IP on our server (which is done automatically for security reasons).

This block only lasts 10 minutes, so wait 15 minutes to try again.

Something Went Wrong

If you see the **Something went wrong** screen after getting to step 13, ensure that the details are entered correctly as per step 12 of the **Set-up Instructions** section.

If you still get the same screen your password may need resetting. Contact Formation on **01926 298 777**.

Other Issues

If you have any other issues, please contact your IT department/company, supplying them with this guide.